



Tax Update

PHILADELPHIA • OCTOBER 26, 2016

Agenda

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| 8:30 – 9:00 am | Registration and Continental Breakfast |
| 9:00 – 9:10 am | Welcome and Introductions |
| 9:10 – 10:00 am | Hot Topics - Criminal Tax Enforcement
PRESENTERS: Stephanie Chomentowski, Carlos F. Ortiz, Mayling C. Blanco,
Jeffrey M. Rosenfeld |
| 10:00 – 10:50 am | LLC Agreements - Making the Complex Simple
PRESENTERS: Daniel R. Blickman, Cory G. Jacobs, Joseph T. Gulant, Jeffrey M. Rosenfeld |
| 10:50 – 11:10 am | Break |
| 11:10 – 12:00 pm | Residency Audits - Prepare to Battle Your Former State
PRESENTER: David M. Kuchinos |
| 12:00 – 12:30 pm | Lunch Break |
| 12:30 – 1:00 pm | Washington Update
PRESENTER: Scott D. Hatch |
| 1:00 – 1:45 pm | Cybersecurity for CPA Firms
PRESENTER: NCCPAP Representative |
| 1:45 – 2:00 pm | Break |
| 2:00 – 2:50 pm | Exit Strategies for the Family Business - Part 1
PRESENTERS: Lawrence S. Chane, Frederick D. Lipman, Andrew J. Haas |
| 2:50 – 3:05 pm | Break |
| 3:05 – 3:55 pm | Exit Strategies for the Family Business - Part 2
PRESENTERS: Lawrence S. Chane, Frederick D. Lipman, Andrew J. Haas |
| 3:55 – 4:45 pm | Employee Benefits and Executive Compensation Update
PRESENTERS: Daniel L. Morgan, Nancy O. Ryan |