

MAY 4, 2016 • PRINCETON, NJ

JUNE 1, 2016 • NEW YORK, NY

FAMILY BUSINESS SEMINAR

Agenda

Exit Strategies
for the Family Business

PRESENTED BY: ITAC (NY), NJMEP (NJ), BLANK ROME LLP, AND WEISERMAZARS LLP

- 8:15 – 9:00 AM **Registration, Networking, and Refreshments**
- 9:00 – 9:10 AM **Introduction**
 Presenter: Frederick D. Lipman, Esq., Blank Rome LLP
 Author of The Family Business Guide, Palgrave Macmillan, 2010
- 9:10 – 9:40 AM **Growing the Business to Maximize Valuation**
 Presenter: Marshall Calman, MBA, NJMEP (Princeton Only)
 Edward Rosenfeld, ITAC (New York Only)
- 9:40 – 10:10 AM **Advance Planning for an Exit Strategy**
 Presenter: Howard P. Dorman, CPA, WeiserMazars LLP
- 10:10 – 10:20 AM **Break**
- 10:20 – 10:50 AM **Different Exit Strategies for the Family Business**
 Presenter: Frederick D. Lipman, Esq., Blank Rome LLP
- 10:50 – 11:20 AM **Estate Planning for an Exit Strategy**
 Presenters: Jonathan H. Lander, Esq, Blank Rome LLP (Princeton Only)
 Susan Peckett Witkin, Esq, Blank Rome LLP (New York Only)
 Richard J. Bloom, CPA, PFS, MST, WeiserMazars LLP
- 11:20 AM – 12:00 PM **Q&A**