

Mark I. Rabinowitz | Partner
Finance

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Mark Rabinowitz concentrates his practice on commercial and corporate finance, equipment leasing and finance, and loan workouts and restructurings. He serves a wide range of clients in areas such as:

- Cash flow lending
- Asset-based financing
- Secured transactions and creditors' rights
- Healthcare finance
- Equipment leasing and finance
- Loan syndications and participations
- Asset securitization
- First lien/second lien, split collateral, and other forms of multi-tranche financings
- Intercreditor and unitranche relationships
- Lender liability prevention and defense
- Bankruptcy, reorganizations, debt restructuring, and workouts

Mark is recognized by *Chambers USA* as a leading attorney in banking and finance law. He is particularly noted in *Chambers* for his experience acting on behalf of borrowers. Clients call him “outstanding” as well as “very impressive” and “pragmatic and deal-conscious,” and say that he is “savvy and understands both the legal and business sides of a transaction.”

Mark is a past chair of Blank Rome’s Financial Services Group. He has written and lectured extensively on the subjects of equipment leasing and secured financing.

Select Engagements

- A national banking institution, as administrative agent and collateral agent in a \$600 million syndicated revolving credit facility for a diversified global holding company, to provide working capital and acquisition financing for substantially all of the company's subsidiaries and affiliates.
- A national banking institution, as agent and lender, in the \$125 million syndicated revolving credit facility to refinance existing debt, fund capital expenditures, and provide working capital for a leading provider of high-performance sand and sand-based products used by oil and gas exploration and production companies.
- Laser Northeast Gathering Company, LLC, in connection with \$190 million revolving credit facility to finance the construction and operation of a new gas gathering system serving Marcellus Shale gas producers
- A national financial institution, as agent in conjunction with \$500 million debt restructuring of an agricultural cooperative
- A national healthcare finance company, in the establishment and administration of over 100 credit facilities collateralized by healthcare receivables and real estate
- An automotive manufacturer and distributor, in \$300 million working capital line of credit and floor plan receivables securitization facility
- A national banking institution, as agent in conjunction with a \$51 Million Credit Facility established for a major designer, manufacturer and marketer of high reliability power conversion products and major supplier to manufacturers of medical, military, industrial and information technology equipment
- A leasing subsidiary of major financial institution, in conjunction with structuring and documenting personal property lease transactions and the financing of equipment leasing companies
- A bank group agent, in conjunction with the workout and sale of a regional cellular and satellite communications company
- Lender to Conshohocken Rail LLC, a construction demolition and debris waste transfer station in conjunction with a state court appointed receiver sale of assets

Admissions

- Pennsylvania
- New Jersey
- U.S. District Court - Eastern District of Pennsylvania

Memberships

- Eastern District of Pennsylvania Bankruptcy Conference
- Equipment Leasing and Finance Association
- Temple Law Alumni Association
- Turnaround Management Association

Education

- Pennsylvania State University, BS
- Temple University Beasley School of Law, JD, summa cum laude

Recognitions

- Banking & Finance Law, listed in *Chambers USA*
- AV Preeminent®, listed in Martindale-Hubbell®
- 2011–2022, Equipment Finance Law and Litigation – Banking & Finance in Philadelphia, listed in *Best Lawyers in America*®
- 2008–2022, Banking & Finance Law, Philadelphia, listed in *Best Lawyers in America*®
- 2021, “Lawyer of the Year” for Equipment Finance Law, Philadelphia, listed by *Best Lawyers*®
- 2017, “Lawyer of the Year” for Banking and Finance Law in Philadelphia, listed by *Best Lawyers*®

Professional Activities

Mark’s professional association memberships include the Turnaround Management Association, the Equipment Leasing and Finance Association, and The Eastern District of Pennsylvania Bankruptcy Conference.

Mark serves as a member of Blank Rome’s Diversity & Inclusion Committee.