

**Kathleen A. Cunningham | Partner**  
Corporate

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Kathleen Cunningham is an accomplished attorney with a broad range of corporate transactional and governance experience. She has vast experience in mergers and acquisitions, as well as securities offerings. These transactions include:

- Mergers and acquisitions
- Public and private offerings, including IPOs and follow-on offerings
- Corporate finance matters, including 144As and PIPEs
- Venture capital and private equity funding transactions
- SEC reporting, governance matters, and say-on-pay issue

Kathleen has been named in *Super Lawyers* since 2012.

Kathleen is active in the leadership of the firm, currently serving as the Co-Hiring Partner, and as a member of the Women's Forum and the firm's Diversity & Inclusion Committee.

## Select Engagements

- A global NASDAQ-listed worldwide brand management company engaged in licensing, marketing, and providing trend direction for a portfolio of consumer and entertainment brands with respect to:
  - Acquisitions and international joint ventures involving more than 20

- brands for an aggregate of more than \$1.45 billion.
- \$288 million 144A convertible senior subordinated notes offering and hedge.
- \$260 million follow-on public offering.
- \$172 million follow-on public offering, including shares sold by the company and selling stockholders.
- A NASDAQ-listed global provider of supply chain solutions to the wireless industry, in several transactions, including:
  - Acquisition of the client company by the world's largest technology distributor and supply-chain services provider.
  - \$82 million secondary public offering for a selling stockholder
- Underwriters in connection with a \$96.6 million initial public offering of a biopharmaceutical company and in connection with a \$77 million follow on offering.
- Oil and gas development company in its \$60 million asset acquisition.
- Manufacturer of climate control and chemical products in a \$60 million convertible senior subordinated debentures PIPE.
- Placement agent in its role as financial adviser to manufacturer of healthcare safety products for the issuance of \$25 million notes.
- Underwriters and issuers in connection with IPOs of SPACs.
- Public company clients with respect to SEC investigations of financial irregularities.

## Admissions

- New York
- U.S. District Court - Southern District of New York

## Memberships

- American Bar Association
- New York City Bar Association

## Education

- Boston University, BA, magna cum laude
- Fordham University School of Law, JD

## Recognitions

- 2019–2021, 2023, listed in *The Legal 500 United States*

## Professional Activities

Kathleen is a member of the Fordham Law Alumni Board and the Irish American Bar Association of New York.

