

Jeffrey N. Siegel | Partner  
Corporate

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Jeffrey Siegel focuses his practice in corporate and securities law. He has significant experience in:

- public and private securities offerings
- mergers, acquisitions, and joint ventures
- counseling boards of directors of public companies on corporate governance matters
- preparation of SEC filings and reports
- negotiation of executive employment agreements

Jeffrey was a founding partner of Shack Siegel Katz & Flaherty, which joined Blank Rome in July of 2005.

He is listed in both *Who's Who in American Law* and *Who's Who in America*. Jeffrey has received the highest possible rating from Martindale-Hubbell.

## Select Engagements

- NYSE-listed company in a \$102 million initial public offering of common stock.
- NYSE-listed company in a \$115 million Rule 144A offering of convertible subordinated notes.
- NYSE-listed company in several PIPE offerings of convertible preferred stock.
- NYSE-listed company in two subsidiary spin-offs and creation of two new NYSE companies.
- NYSE-company in joint ventures and financing agreements for three major

tourist hotels and casinos in Puerto Rico.

- Privately held company in a \$215 million stock-for-stock merger with a major bank.

## **Admissions**

- New York

## **Memberships**

- American Bar Association
- New York City Bar Association

## **Education**

- Brown University, BA
- Harvard Law School, LLB