

Jeffrey N. Siegel | Partner

Corporate

1271 Avenue of the Americas
New York, NY 10020
+1.212.885.5173
jeffrey.siegel@blankrome.com



Jeffrey Siegel focuses his practice in corporate and securities law. He has significant experience in:

- Public and private securities offerings
- Mergers, acquisitions, and joint ventures
- Counseling boards of directors of public companies on corporate governance matters
- Preparation of SEC filings and reports
- Negotiation of executive employment agreements

Jeffrey was a founding partner of Shack Siegel Katz & Flaherty, which joined Blank Rome in July of 2005.

He is listed in both *Who's Who in American Law* and *Who's Who in America*. Jeffrey has received the highest possible rating from Martindale-Hubbell.

Select Engagements

- NYSE-listed company in a \$102 million initial public offering of common stock.
- NYSE-listed company in a \$115 million Rule 144A offering of convertible subordinated notes.
- NYSE-listed company in several PIPE offerings of convertible preferred stock.
- NYSE-listed company in two subsidiary spin-offs and creation of two new NYSE companies.
- NYSE-company in joint ventures and financing agreements for three major

tourist hotels and casinos in Puerto Rico.

- Privately held company in a \$215 million stock-for-stock merger with a major bank.

Admissions

- New York

Memberships

- American Bar Association
- New York City Bar Association

Education

- Brown University, BA
- Harvard Law School, LLB