

**Eliezer M. Helfgott | Partner**  
Corporate

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Eliezer Helfgott concentrates his practice in the areas of transactional and general corporate law for public and private companies in a variety of industries, focusing primarily in:

- Mergers and Acquisitions
- Venture Capital
- Joint Ventures
- Debt and Equity Financings
- Securities Matters

## Select Engagements

- A leading logistics and transportation company in its acquisition of a national provider of omnichannel fulfillment services.
- An online investment marketplace in its acquisition of an art finance company.
- Sale of a maker of plush toys to a private equity fund.
- Investors in connection with multiple SPAC PIPE offerings.
- An online alternative investment platform in connection with securities and financing matters.
- Lender in connection with law firms loans and other litigation finance transactions.
- Consumer litigation finance company in connection with its financing transactions.
- Joint venture involving prepaid debit cards.
- Early- and late-stage capital transactions, including preferred stock financings, on behalf of issuers and investors.

- Serve as “outside general counsel” to start-ups and middle market companies in various industries including technology, life sciences, and e-commerce.

## **Admissions**

- New Jersey
- New York

## **Education**

- Yeshiva University, BA, magna cum laude
- New York University School of Law, JD, cum laude