

Andrew M. Logan | Associate  
Tax

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Andrew M. Logan concentrates his practice in the areas of trusts and estates law and tax-exempt organizations.

Andrew's trust and estate practice is focused on assisting high-net-worth individuals and their families with implementing sophisticated estate and income tax planning techniques involving life insurance, multigenerational wealth transfers, succession planning and charitable giving. He also assists clients with the administration of estates and trusts, including the representation of corporate fiduciaries in the Orphans' Courts of Pennsylvania.

Andrew's tax-exempt organizations practice is focused on assisting nonprofit entities in business structuring, applying for and obtaining tax-exempt status from the Internal Revenue Service, complying with state and federal tax laws, avoiding excise taxes and unrelated business income tax, and structuring joint ventures. A substantial part of his exempt organizations practice involves counseling several large charter school networks in a variety of areas including entity formation, governance, tax compliance, and operations.

Andrew obtained his L.L.M. in Taxation from Villanova University School of Law in 2016. He also received a certification in estate planning from Villanova University School of Law.

## Admissions

- Pennsylvania
- New Jersey
- U.S. Tax Court

## Memberships

- Pennsylvania Bar Association
- Montgomery Bar Association

## Education

- Villanova University School of Law, LLM
- University of North Carolina-Wilmington, BS
- Elon University School of Law, JD

## Recognitions

- 2023, Ones to Watch, Trusts and Estates, listed in *Best Lawyers in America*®
- 2022, Pennsylvania “Rising Star” in Estate Planning & Probate, listed in *Super Lawyers*®

## Professional Activities

Andrew is a member of the Probate and Trust section of the Philadelphia Bar Association and is also a member of the Philadelphia Estate Planning Council.

In August 2022, Andrew was accepted into Class III of the Mid-Atlantic Fellows Institute of the American College of Trust and Estate Counsel, a national organization of lawyers elected to membership by demonstrating the highest level of integrity, commitment to the profession, competence, and experience as trust and estate counselors.